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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,¹
USA Securities, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING SECOND OMNIBUS
OBJECTION TO CLAIMS
ASSERTING PRIORITY STATUS
RE CLAIM 1279 OF LERIN HILLS**

PLEASE TAKE NOTICE that an Order Sustaining Second Omnibus Objection to Claims Asserting Priority Status Re Claim 1279 of Lerin Hills was entered on the 24th day of July 2008, a true and correct copy of which is attached hereto as Exhibit 1.

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

1 RESPECTFULLY SUBMITTED on July 29, 2008.

2 **LEWIS AND ROCA LLP**

3
4 By /s/ JH (#018024)
5 Susan M. Freeman
6 Rob Charles
7 John Hinderaker
8 *Attorneys for USACM Liquidating Trust*

9 **PROOF OF SERVICE**

10 COPY of the foregoing sent by
11 U.S. mail this 29th day of
12 July, 2008, to:

13 Ty E. Kehoe, Esq.
14 871 Coronado Center Drive, Suite 200
15 Henderson, NV 89052

16 /s/ Renee L. Creswell
17 Renee L. Creswell
18 Lewis and Roca
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